

Order Set Advisor Quick Tips

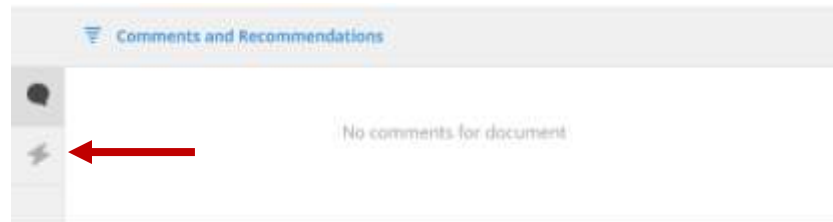
Login to Web Review

1. Click on the notification email link or open Web Review.
2. Login.



Launch the Order Set Advisor and run/view an analysis

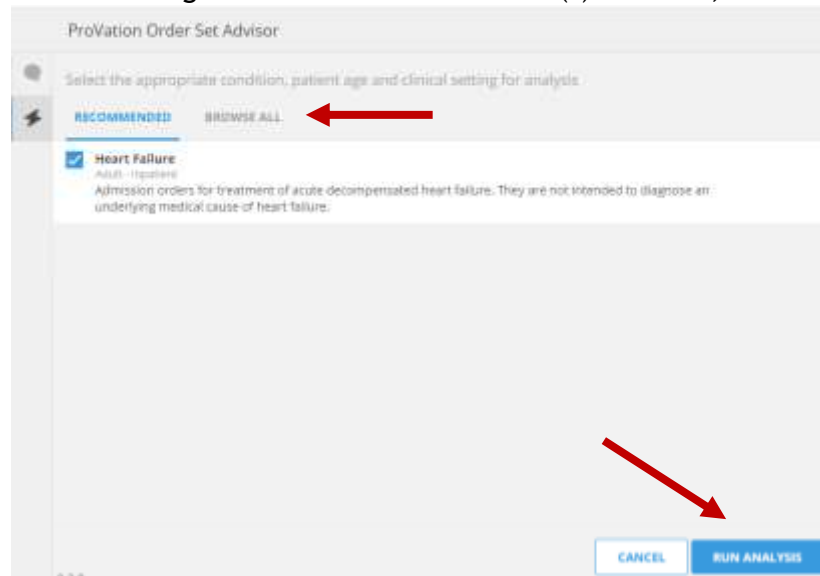
1. Click on the Lightning Bolt icon in the upper left corner of the Web Review screen.



2. Click on New Analysis.

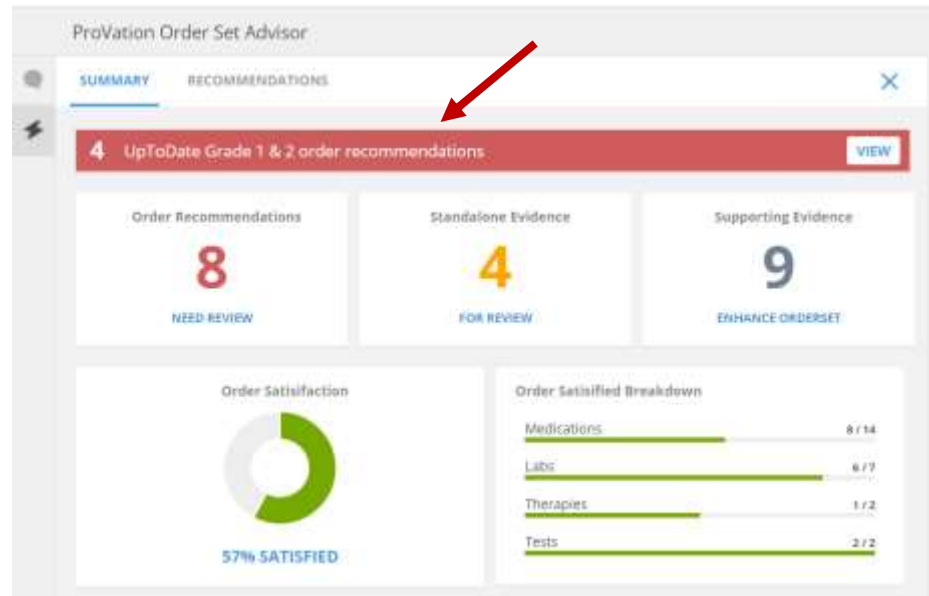


3. Select Recommended condition rule set for analysis or select Browse All to see full listing of rule sets. Once rule set(s) selected, click Run Analysis.



View summary

Click on the red banner to see unsatisfied UpToDate Grade 1 & 2 recommendations.



View recommendations

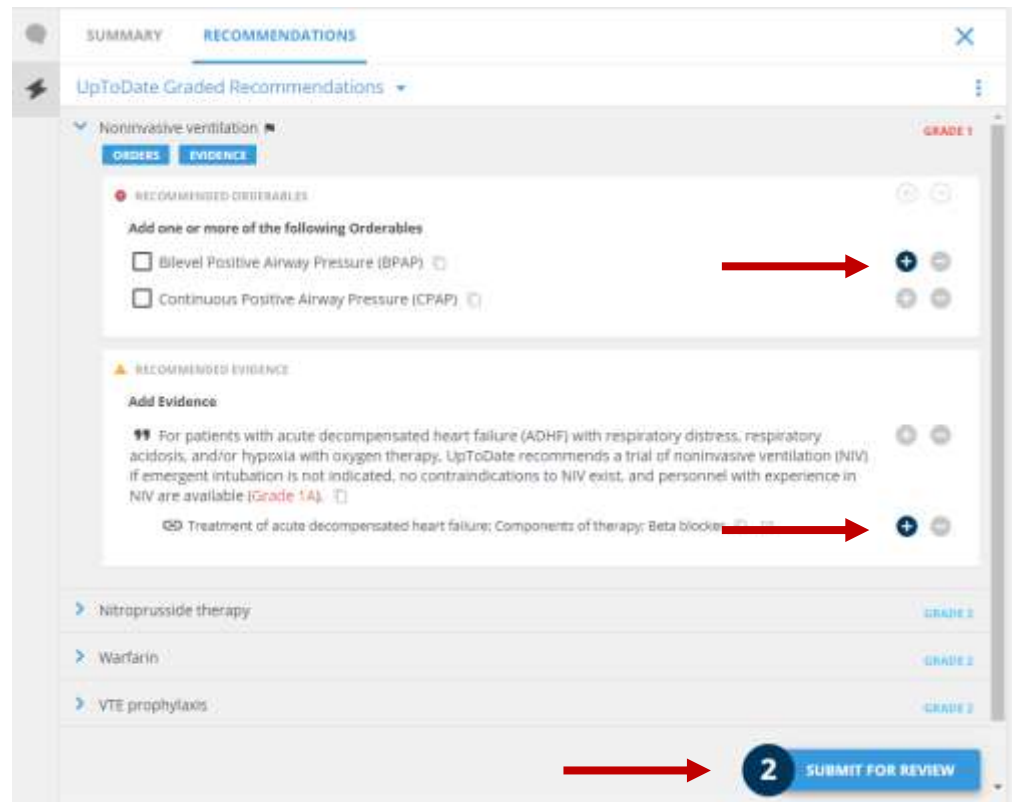
Click on the carrot(s) to view each specific order recommendation.

View associated evidence

Click on the Evidence button to display evidence links and narratives associated with each recommendation.

Submit recommendations for review

Click on the plus sign to queue the recommendation to submit for Web Review. Click Submit for Review. *(This action adds the recommendations to Web Review for all reviewers to see and respond to.)*



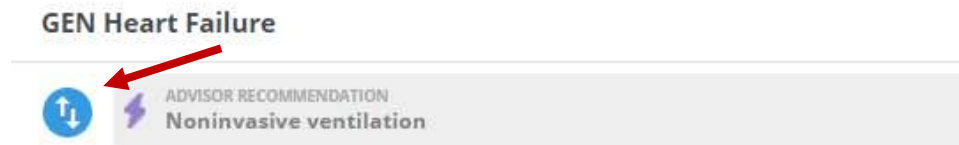
Flag recommendations

Click on the flag icon to hide recommendations for specific orders that are standardly placed outside of order sets in the EHR.



Associate submitted recommendations to the appropriate order set section or subsection

1. Once recommendations are submitted for review, associate each recommendation to appropriate section or subsection in the order set.
2. On the right side of the screen, hover over the purple lightning bolt icon to display the blue swap icon.
3. Click on the blue swap icon to see sections/subsections used in the order set.



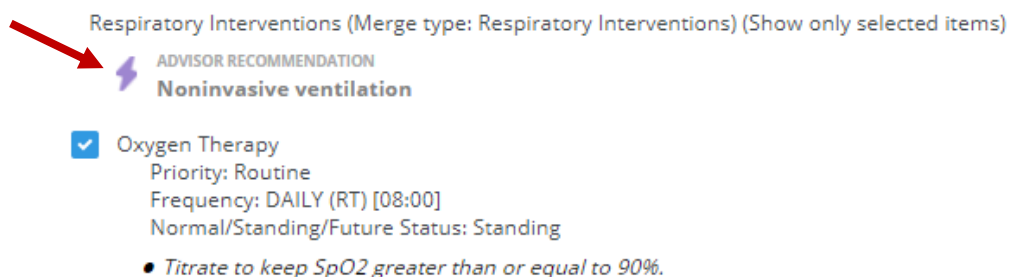
4. Select the appropriate section or subsection for the recommendation.



5. Click Save



6. This moves the purple lightning bolt to the selected section/subsection in the order set.



Navigate to Web Review and perform order set review

1. This completes the analysis of the order set content. The Web Review icon will display a purple dot to denote the submission of recommendations to Web Review. Clicking on the comment bubble will return to Web Review where the normal order set review workflow can be resumed.

